

**The application form shall be sent to:**

Erik Penser Bank  
Emissionsavdelningen/Enzymatica  
Box 7405  
103 91 Stockholm, Sweden

Telephone: +46 (0)8 463 80 00  
Fax: +46 (0)8 400 52 894  
E-mail: emission@penser.se

Use this form to apply to subscribe for shares without the use of subscription rights. Please note that the application is binding. Only one application form per subscriber will be considered. If more than one application form is submitted, only the first to be received will be considered. Incomplete or incorrectly completed application forms may be disregarded.

**The application form must be received by Erik Penser Bank not later than 17:00 on November 28, 2018.**

**Subscription without pre-emptive rights:**

Shares subscribed for without the use of subscription rights will be allotted firstly to those that have subscribed for shares using subscription rights and have indicated that they wish to subscribe for additional shares, secondly to others that have applied to subscribe for shares without the use of subscription rights, and thirdly to underwriters.

**Subscription price:** SEK 1.90 per share

**Subscription period:** 14 – 28 November, 2018

The undersigned hereby applies to subscribe for shares issued by Enzymatica AB (publ) in accordance with the terms and conditions set out in the prospectus dated November 12, 2018 without the use of subscription rights. Erik Penser Bank has not provided any investment advice or other advice preceding this application. The undersigned hereby authorises Erik Penser Bank to execute the subscription of shares as below. Notice of any allotment of shares will be provided through distribution of a contract note which must be paid using the instructions in the note. Notice will only be provided to those that have received an allotment.

**A.) SUBSCRIPTION AND DELIVERY INSTRUCTIONS**

I/we have exercised  (state number) subscription rights to subscribe for shares in Enzymatica AB  
or  
 I/we have not subscribed for shares in Enzymatica AB (publ) using subscription rights.

**I/we wish, without the use of subscription rights, to subscribe for:**

(state number) shares issued by Enzymatica AB (publ) at the subscription price of SEK 1.90 per share, corresponding to a total of:

**Allotted shares should be delivered to the following securities account (VP-konto):**

Securities account number:

**NOTE!** If you have a custody account/cash account with a bank/trustee, subscription and payment must be made through that bank/trustee. Please follow the instructions provided by your bank/trustee.

**B.) QUESTIONS RELATED TO MONEY LAUNDERING REGULATIONS**

**For subscription exceeding EUR 15,000 (corresponding to approx. 80 000 shares), the following information must be provided:**

1. Enclose a certified copy of a valid ID document. Legal persons must also enclose a certificate of incorporation or equivalent, not older than three months, evidencing authorisation of the signatory.

Certified copy of ID and/or registration certificate enclosed.

2. Do you hold, or have you held, a prominent political or governmental position, or are you a close family member or colleague to a person with such a position?

Yes  No

3. What is the source of the money you intend to invest?

Heritage/gift  Salary or other income  Pension  Sale of property

Return on investment  Other: \_\_\_\_\_

4. Is the purpose of the subscription for shares to increase the return on your capital?

Yes

No. Please specify the purpose: \_\_\_\_\_

5. For legal entities, please provide the information below for natural persons owning 25% or more, directly or indirectly, of the legal entity.

No single owner owns more than 25%, directly or indirectly.

6. On behalf of whom are you investing?

On my own behalf

On someone else's behalf, please specify name and personal identity number below

Last name	First name	Personal identity number	Ownership %	Voting rights, %
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Erik Penser Bank may ask additional questions, depending on your responses in section B.) above.

**C.) INFORMATION ABOUT THE SUBSCRIBER – PLEASE USE BLOCK CAPITALS**

Last name/Company name		First name	Personal/company identity number	
LEI-code (for legal entities)		NID-number (for natural persons without a Swedish identity number)		
Address (street, box or equivalent)			Telephone number (daytime)	
Postcode	Town/City	Country	E-mail	

**D.) I hereby verify that the information above is accurate and truthful**

Town/City and date	Signature	Clarification of signature
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**Important information**

The offer is not directed to persons whose participation requires additional prospectuses, registration measures or other measures than those required by Swedish law. By signing the application form the subscriber confirms that he/she has understood the risks associated with an investment in the financial instruments. Further, notice is hereby provided that Erik Penser Bank is the issuing agent and that this in itself does not imply that the Bank regards the applicant to the offer as a client of the bank. Erik Penser Bank (the Bank) processes the personal data in the application in order to administer and execute its obligation as the issuing agent. The processing of personal data also takes place in order for the Bank to fulfill its statutory obligations. Personal data may also be used for internal marketing and client analysis, business and methodology development as well as risk management or statistics. The Bank may also, if direct mail barring has not been requested, use the data for marketing purposes. In order to maintain a good customer and registry care, the Bank may supplement personal data through retrieval from private and public records, eg. updating address details using personal and address information provided by the government, (Sw. SPAR). Erik Penser Bank may be obliged by law, regulation, decision of governmental authority, trading rules or similar to disclose personal data to a third party, such as the Swedish Tax Agency, the Swedish Financial Supervisory Authority or the Swedish business and credit reference agency (Sw. UC). For more information on the Bank's processing of personal data, see the Bank's website: www.penser.se under *About us/ Customer information/ Processing of personal data*. Information about the processing of personal data can also be requested in writing or via e-mail from Erik Penser Bank AB (publ), company identity number 556031-2570, Box 7405, 103 91 Stockholm, Sweden. Similarly, you can report that you do not want direct mail from the Bank or request correction of incorrect personal data. Please note that this is a translated version of the Swedish application form. In case of discrepancies to the Swedish application form, the latter shall apply.