

Press release

November 12, 2018

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Prospectus for Enzymatica's rights issue with preferential rights for existing shareholders published

The prospectus for Enzymatica AB's rights issue of SEK 98.7 million with preferential rights for existing shareholders has been approved and registered by the Swedish Financial Supervisory Authority (Finansinspektionen).

The prospectus, a brief folder and subscription forms can be obtained from Enzymatica and Erik Penser Bank, and are available at Enzymatica's web site (www.enzymatica.se) and at Erik Penser Bank's web site (www.penser.se). The folder containing brief information about Enzymatica's rights issue will also be sent by mail to Enzymatica's direct- and nominee-registered shareholders during the subscription period, 14 – 28 November, 2018.

Adviser

Erik Penser Bank AB is Enzymatica's financial adviser in connection with the rights issue. Mannheimer Swartling is the company's legal adviser.

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Important notice

The information in this press release does not contain or constitute an offer to acquire, subscribe or otherwise trade in shares or other securities in Enzymatica. Any invitation to the persons concerned to subscribe for shares in Enzymatica will only be made through the prospectus that Enzymatica published on November 12, 2018.

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About Enzymatica AB

Enzymatica AB is a Swedish life science company that develops and sells medical devices for infection-related diseases. The products are based on a barrier technology that includes marine enzymes. The company's first product is ColdZyme® Mouth Spray, which can prevent colds and reduce the duration of disease. The product has been launched in about ten markets. The strategy is to continue to grow by strengthening the company's position in existing markets and expanding into new geographic markets through established partners. The company has its headquarters in Lund and is listed on Nasdaq First North. For more information, visit: www.enzymatica.com.

Enzymatica's certified adviser is Erik Penser Bank.